



Middle East Forum on Quality and Safety in Healthcare **2024**



"Road Map to Client Experience Excellence" (Clinical / Guest)

Disclosure Statement

I make the following declaration in relation to this presentation:

- There is NO Conflict of Interest
- There is no bias, either commercial or non-commercial
- There is no plagiarism or copyright infringement





Learning Objectives

- Implementing the hotel-hospital concept including patient focused hotel-like built environments and hotel-like hospitality services will deliver enhanced 'client' satisfaction and retention
- Adopting hotel-style hospitality in hospitals involves creating a more comfortable and personalized environment for patients. This includes providing amenities such as comfortable beds and linens, personalized services, and aesthetically pleasing spaces.
- Streamlined check-in and check-out processes, enhanced communication, and guest amenities contribute to a positive patient experience.
- Training staff in customer service skills, establishing guest relations departments, and seeking feedback for continuous improvement are also important.





HOTEL-HOSPITAL CONCEPT

"Road Map to Client Experience Excellence" (Clinical / Guest)



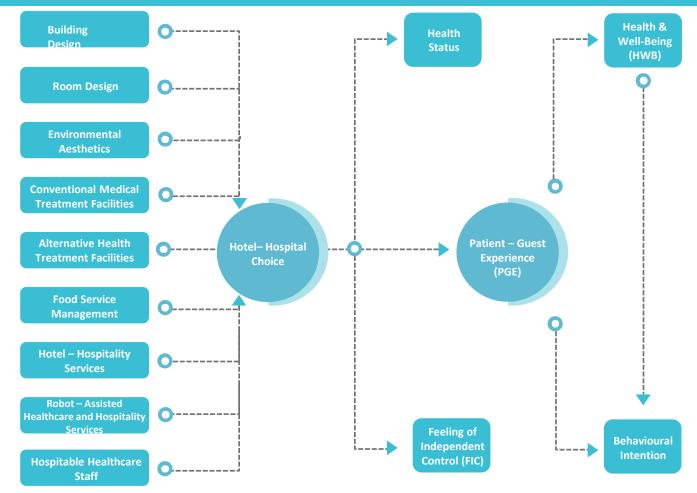




INDEX

- Context
- Hotel-Hospital Facilities
 - Grand Resort Bad Ragaz, Switzerland
 - Mount Elizabeth, Singapore
 - Ersta Diakoni, Sweden
 - Bumrungrad Intl, Thailand
- Affiliation Partners
 - Cedars Sinai, US
 - ASAN Medical Center, South Korea
 - Memorial Sloan Kettering Cancer Center, US
- The View Hospital
- Next Steps
 - Assessment Program
 - Road Map
 - Benchmarks
 - **Appendix**

Context | Patient Focused Hotel – Hospital Environment





Hospitality vs. Healthcare – Customer Service Perception

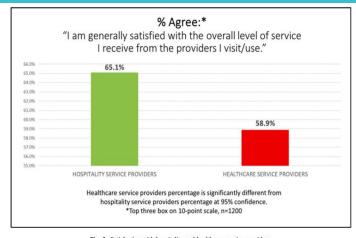
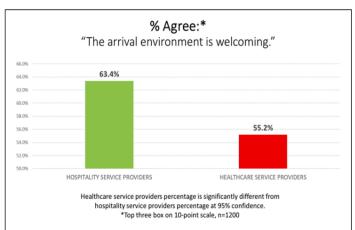


Fig. 1. Satisfaction with hospitality and healthcare service providers.



% Agree:*

"The provider resolves any problems I express about my experience quickly."

66.0%

64.0%

64.0%

64.0%

57.5%

56.0%

54.0%

HOSPITALITY SERVICE PROVIDERS

Healthcare service providers percentage is significantly different from hospitality service providers percentage at 95% confidence.

*Top three box on 10-point scale, n=1200

Fig. 8. Speed of resolving disputes about service quality.

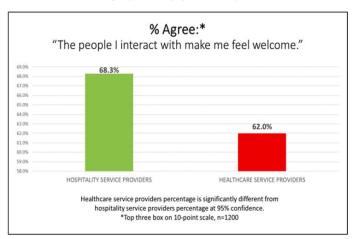


Fig. 9. Impression of the arrival environment.

Fig. 13. Sense of welcome.





Hospitality Summary





- Wellness and luxury resort
- Health and wellness packages available
- Specializing in wellness and nutritional science, vitality and health cleansing
- Thermal pools and spas



Mount Elizabeth Hospital, Singapore

- Private hospital as part of a larger healthcare network
- Specializing in cardiology, oncology, neuroscience and multiorgan transplants
- JCI accredited
- 345 beds
- 13 operating theatres
- IVF clinic
- Health Screening Packages
- VIP and Royal Suites



Ersta Hospital, Sweden

- Non-profit Hospital focusing on dignified and idea-based care
- USV (University Healthcare Unit) conducting research, education and development
- Care by referral only
- Specializing in surgery, anesthesia, medicine and radiology
- Homecare available



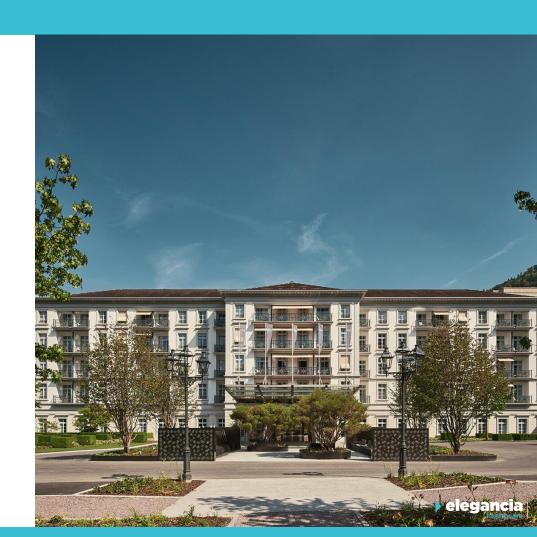
Bumrungrad International Hospital, Thailand

- One of the largest private hospitals in South East Asia
- Multi-Speciality
- JCI and Global Healthcare Accredited
- Bumrungrad Hospital Foundation – non-profit Program providing underprivileged communities with healthcare
- 580 beds
- 19 operating theatres
- Health Screening Packages available
- VIP and Royal Suites

Grand Resort Bad Ragaz, Switzerland (A)

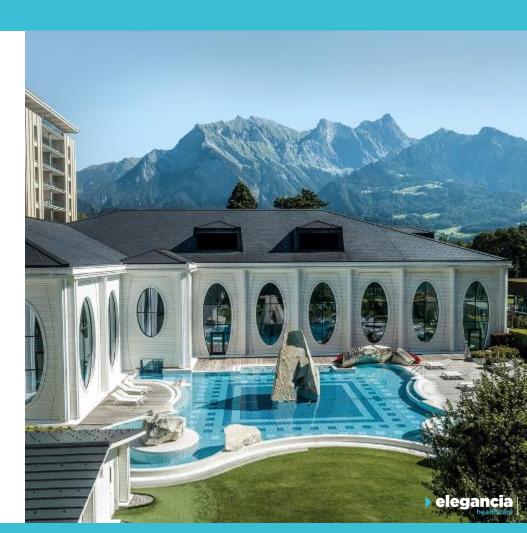
GRAND RESORT BAD RAGAZ

- Wellness and luxury resort with its own thermal spring and medical health center located in Bad Ragaz, Eastern Switzerland
- Constructed in 1868 by Bernhard Simon, this 5 star resort consists of the Grand Hotel Hof Ragaz and the Grand Hotel Quellenhof & Spa Suites
- Tamina Therme Europe's first indoor thermal water pool built in 1872 which is used to treat circulatory diseases, rheumatism, paralysis and recovery from accidents
- Listed in The Leading Hotels of the World
- Received multiple awards & accolades for Hotel and Spa of the Year and Michelin Star restaurants



Grand Resort Bad Ragaz, Switzerland (B)





Mount Elizabeth Hospital, Singapore (A)



- Opened in 1979, Mount Elizabeth is a private hospital located in Singapore, operated by Parkway Health and owned by Parkway Holdings Ltd (Parkway Pantai Ltd.), Southeast Asia's largest private healthcare provider
 - Parkway Holdings own 21 hospitals including 4 private hospitals in Singapore and more than 60 medical centres, clinics and ancillary healthcare facilities in Singapore, HK, Malaysia, India and China
- Specializes in Cardiology, Oncology, Neuroscience and Multi-Organ Transplants
- JCI Accredited, the facility features innovative medical technology
 - TomoTherapy a revolutionary radiotherapy innovation
 - Robotic Surgical Systems





Mount Elizabeth Hospital, Singapore (B)



Single Room | 28 Sqm



VIP Room | 59 Sqm



Executive Deluxe Suite | 29.5 Sqm



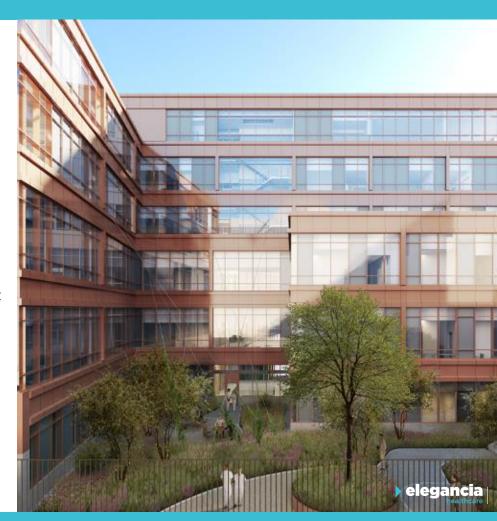
Regal Suite | 158 - 180Sqm (separate living room, dining room)



Ersta Hospital, Sweden (A)

ERSTA LA DIAKONI

- Originally founded in 1851, Ersta Hospital's new hospital building is due to open in August 2023
- A non-profit hospital focusing on providing dignified and ideabased welfare for all patients
- Designated as a University Healthcare Unit (USV) where research, education, development and innovation are integrated into healthcare
- Digital service "My Care" enabling patients who require help to contact their clinics during staffed opening hours online, thus avoiding phone queues and receiving information in writing about their query
- Referrals required to seek care and treatment at Ersta as they do not accept emergency visits
- Ersta Hospital partnered with another food supplier for vitaminenriched quality food to meet patient nutritional needs and support the healing process during post-operative period
 - Research shows extra care in food service management improved patients eating capacity by 15-20% and reduced food waste



Ersta Hospital, Sweden (B)

Care at Ersta Hospital

Specialist Care

- Surgery and Anesthesia
- Medicine
- Radiology

Palliative Clinic

- Palliative Care Ward
- Lilla Erstagarder

Occupancy to commence in August 2023



bed capacity



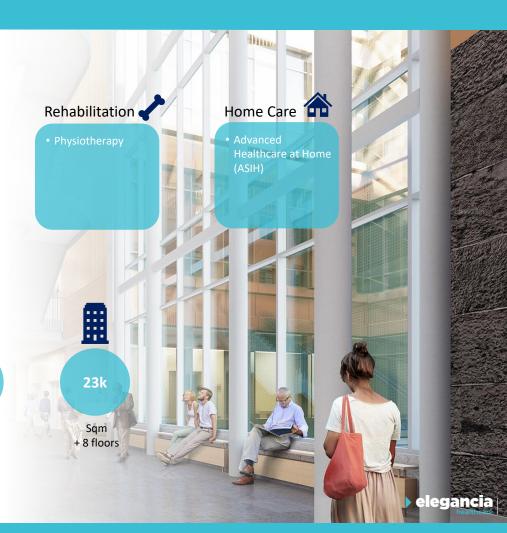
100 k

Expected patient visits per year



600 0

Expected operations per year



Bumrungrad International Hospital, Thailand (A)



- Bumrungrad meaning "Care for the People" in Thai, is a public company traded hospital on the Stock Exchange of Thailand founded in 1980
- Multi-specialty hospital and one of the largest private hospitals in Southeast Asia with 580 bed capacity
- Joint Commission International (JCI) and Global Healthcare Accreditation
- Leader in cutting-edge technology and innovative patient services, the first IBM Watson for Oncology site in the world.
 - A machine learning AI, assisting physicians by analyzing data from historical cases, medical journals, clinical trials
- Majority of the Physicians have international board certifications from countries well known for high medical standards such as US, UK, Australia and Japan.

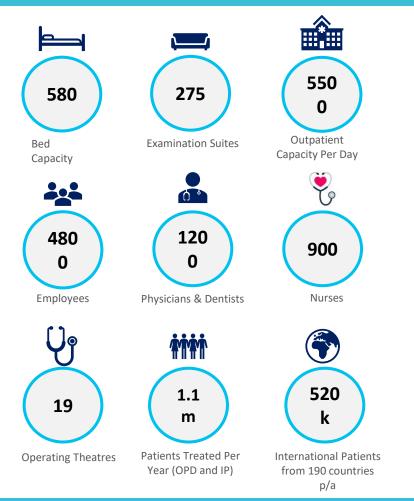
The Bumrungrad Hospital Foundation



- Registered non-profit foundation operating public and charitable programs to provide the underprivileged communities with healthcare
- The Rak Jai Thai (healing Hearts) program provides surgeries at no cost to underprivileged children with congenital heart disease



Bumrungrad International Hospital, Thailand (B)





Bumrungrad International Hospital, Thailand (C)

Multiple Inpatient Room types

Single & a vailable	VIP & Premier
D ළුගේ ල්Super Deluxe	Premieନ୍ୟୟ୍ୟୁଖିm & Premier Royal



VIP Suite - 71 Sqm



Premier Royal Suite 146 Sqm









Cedars Sinai, Los Angeles, USA

- Non-profit teaching hospital
- Multi Specialty academic health science center
- Focuses on biomedical research
- Multiple research centers
- 886 beds
- 500 clinical trials and 900 research projects underway
- Ranked 2nd best hospital in the US in 2022-2023



ASAN Medical Center South Korea

- Known as "Korea's Most Respected Hospital" focusing on social responsibility
- Leading medical development of Korea with medical skills and cutting edge technology
- Parent hospital among 8 hospitals under the ASAN Foundation
- 2732 beds
- 18k International Patients per year



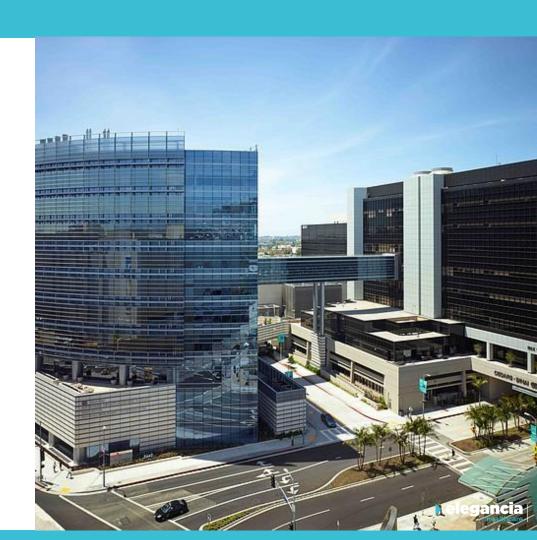
MSKCC New York

- Cancer treatment and research hospital
- Ranked as second best cancer care hospital in the US
- One of the world's most respected centers for cancer care
- 514 beds with 88% bed occupancy rate
- 24,000 patient admissions per year
- 686,000 outpatient visits per year

Cedars Sinai, Los Angeles (A)



- A non-profit, tertiary, 886 bed teaching hospital in Los Angeles, California
- Multi specialty academic health science center focusing on biomedical research and technologically advanced medical education
- Multiple research centers covering cardiovascular, genetics, gene therapy, gastroenterology, neuroscience, immunology, surgery, organ transplantation, stem cells, biomedical imaging and cancer
- Over 500 clinical trials and 900 research projects in progress
- Serves more than 1 million patients each year in over 40 locations
- Ranked in 2022-2023 as the best hospital in California and 2nd best hospital in the US



Cedars Sinai, Los Angeles (B)





• elegancia

Cedars Sinai, Los Angeles (C)

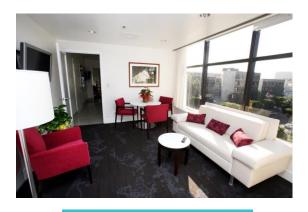


Room of The Future

Multiple Inpatient Room Types Available



Paediatrics
Childrens Room



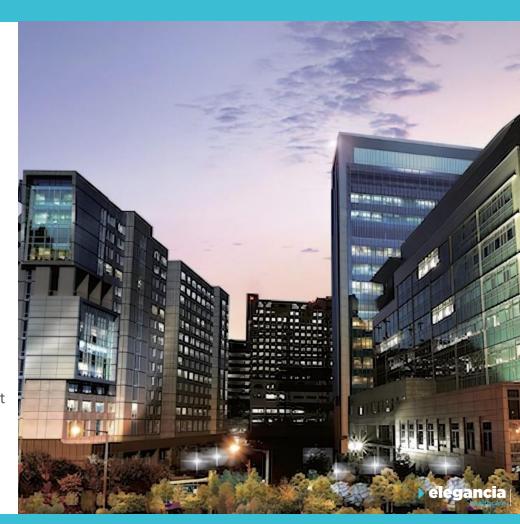
Deluxe Maternity Suite



ASAN Medical Center, South Korea (A)



- Established in June 1989, ASAN Medical Center has achieved status as a world-class, patient centered medical institution through generous investment in clinical treatment and R&D
- Known as "Korea's Most Respected Hospital" by carrying out its social responsibility and fulfilling the spirit of "Respect for Life" and "Sharing Pain with Neighbours"
- Leading medical development of Korea with competitive medical skills and cutting-edge technology
- Parent hospital among 8 hospitals under the ASAN Foundation
- ASAN Foundation established in 1977, providing non-profit programs in social and medical welfare, scholarship and academic research
 - Opened hospitals in rural areas where modern medical resources are scarce



ASAN Medical Center, South Korea (B)







International Patients Per year



Outpatient Per Day



Inpatients Per Year

k





Emergency Visits per year



70k

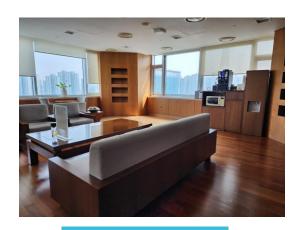
Surgeries per year



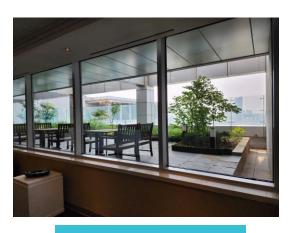
ASAN Medical Center, South Korea (C)



VIP Suite 162 Sqm



VIP Lounge 50 Sqm



VIP Garden 137 Sqm



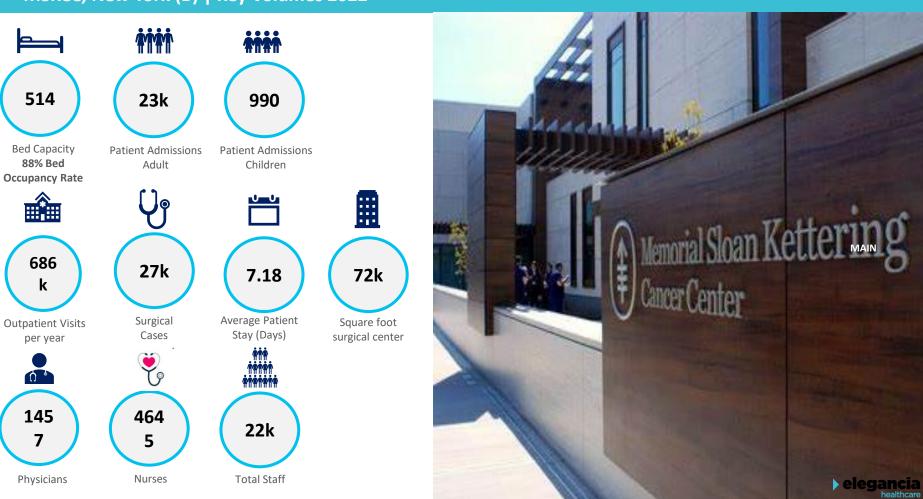
Memorial Sloan Kettering Cancer Center (MSKCC), New York (A)



- A cancer treatment and research hospital in New York City
- Founded in 1884 as the New York Cancer Hospital, later changed to General Memorial Hospital for the Treatment of Cancer and Allied Diseases
- Ranked the second best cancer care hospital in the US after MD Anderson Cancer Center
 - One of the world's most respected comprehensive centers for cancer care
- State of the art imaging technology to detect cancer.
 Issued more than 200k pathology reports in 2020 to determine a precise diagnosis and extend of disease
- Oncologists pioneered intensity-modulated radiation therapy allowing higher, more effective doses of radiation to be delivered to tumors with minimal exposure to surrounding tissues and organs



MSKCC, New York (B) | Key Volumes 2022





The View Hospital, Doha, Qatar (A)



- A modern healthcare institution focusing on delivering world-class clinical excellence through highly experience multi-disciplinary professional teams and systems
- Operating Rooms are equipped with the Da Vinci and Artis pheno robotic equipment which facilitates more precise, quicker and fewer complicated surgeries resulting in faster recovery
- First private nuclear medicine department in Qatar with 3T MRI, Open MRI and a state of the art 256 CT Scanner
- International affiliation with Cedars Sinai, an academic healthcare organization in LA, California
 - Cedars Sinai is one of the best hospitals in the US and is ranked nationally in multiple specialties by U.S. News & World Report



The View Hospital, Doha, Qatar (B)





The View Hospital, Doha, Qatar (C)

Multiple Inpatient Room types

Private availa ble	VIP & Ambassador Suites	
Deluxe Ensuite	Presidential & Royal Suites	



Royal Suite 334 Sgm



Presidential Suite 140 Sqm



Ambassador Suite 105 Sam





1

2

3

4

External Review

- Gap analysis of the current process, systems, staffing, skills and customer service standard experience within the hospital.
- Current state review of workflows, process maps
- Future state process redesign

Feedback/Surveys

Feedback from customers about service quality, guest satisfaction, operational efficiency etc.

 To design review the current patient experience surveys, google reviews, opinions and feedback

Corporate Strategy Review

Patient centered care, Physical environment, Customer service, service excellence, loyalty programs, food and dining services etc.

 Create a detailed timeline for the <u>hotel-to-hospital</u> <u>conversion</u>, outlining the specific steps, milestones, and deadlines for the project's successful implementation.

Clinical Quality service

- Quality measures for transitioning a hotel to hospitality services should focus on ensuring a high level of customer satisfaction and delivering exceptional guest experiences
 - Patient outcome measures
 - Hospital acquired infection rate
 - Adherence to clinical practice guidelines
 - Timeliness of care
 - Clinical documentation
 - Timely release of reports

Hospital to Hotel Roadmap



Function	Team Member		
CEO & Chairman	Matthew Dronsfield		
Senior Hospitality Manager	Arriving first week September, 2023		
QPS Director	Shwetha Akshaya		
Patient Admin Director	Farah Aboul Hosn		
Supper Services Manager	Chaitanya Haribandi		
HR Team Lead L&D	Layal Ghanem		
QA & Services Excellence Manager, Waldorf Astoria	Jacquelin Serrao		

Establish a Patient-Centered Culture

Foster a culture that prioritizes patient safety and quality of care. This includes promoting open communication, encouraging patient feedback, and involving patients in decision-making

Staff Training Education

Provide comprehensive training to staff members on patient safety protocols, infection control, customer service skills and clinical competencies

Successful

Transformation

&

Patient Centric

Standardization of Processes

Standardize processes and workflows to ensure consistency and reduce the risk of errors

Patient & Customer Service **Centric Rounds**

Conduct regular patient safety and customer centric rounds to identify potential risks and areas for improvement.

Seamless Communication Channels

Team huddles, software integration, phraseology, language training, The View story, hospital strategy; vision, mission, values sessions for staff, regular town hall meetings

Context | Roadmap Next Steps (1/2)

Context	Next Steps	Responsibility	
Building Design	Design review with UCC Management	 Khaled Adib (Snr. Design Manager, UCC) Miguel Ibarro (Manager, Biomed Engineering, TVH) 	
Room Design	Review UCC Snagging		
Environmental Aesthetics	 Review by Support Services/Contractors/PED dehumidifiers, plants, flowers 	 Chaitanya Haribandi (Manager, Support Services, TVH) 	
Conventional Medical Treatment	Equipment and Consumables AvailabilityLicensing Services and Doctors	 Frederick Chambers (Group Procurement Director) Dr. Rauf Ghani (CMO, TVH) 	
Alternative Health Treatment Facilities	Korean Medical Center	Dr. Ahmed Al Kalla (General Manager, KMC)	



Context | Roadmap Next Steps (2/2)

Context	Next Steps	Responsibility
Food Service Management	 Under review by Support Service Manager/Senior Hospitality Manager Uniforms; Dress Policy 	 Chaitanya Haribandi (Manager, Support Services) Shwetha Akshaya (Quality & Patient Safety Director)
Hotel – Hospitality Services	 Patient itinerary/engagement plan for patient upon arrival Clinical Pathways Housekeeping 	Senior Hospitality Manager Matthew Dronsfield (CEO, TVH)
Robot – Assisted Healthcare and Hospitality Services	 IT gadgets IT enabled Services Wayfinding Technology/Robotics 	 Asim Khan (Chief of IT, EHC) Senior Hospitality Manager
Hospitable Healthcare Staff	 Hospitality Training Clinical Services Improvement Program 	 Chaitanya Haribandi (Mgr, Support Services) Farah Aboul Hosn (Patient Admin Director, TVH) Senior Hospitality Manager Ian Reid (Snr HR Business Partner, TVH) Colette Kitt (Manager, Nurse Education)





Benchmark | Dr. Sulaiman Habib (A)



- A Saudi Physician and founder and chairman of Dr. Sulaiman Al Habib Medical Services Group (HMG) in Saudi Area, UAE and Bahrain.
- Net worth of \$3.7 billion, making him a member of the list of the 50 richest men in Saudi Arabia
- The Dr. Sulaiman Al Habib Medical Services Group has 23 healthcare facilities and hospitals serving more than three million patients across Saudi Arabia, the U.A.E., and Bahrain.
- Multiple investments in the medical field namely:
 - Olaya Medical Complex in Riyadh, with which the first launch of the group was in 1995.
 - Dr. Sulaiman Al Habib Hospital in Al Rayyan East Riyadh, which was opened in 2010.
 - Dr. Sulaiman Al Habib Hospital in Al Qayyim.
 - Bone, Joint and Spine Hospital.
 - Maternity and Women's Hospital, which opened in 2008.
 - Opened in 2012, Dr. Sulaiman Al Habib Specialist Hospital is one of the most advanced healthcare facilities and the largest specialized center for cardiac medicine and cardiac catheterization.
 - Dubai Medical Complex in Dubai United Arab Emirates.
 - Dr. Sulaiman Al Habib Hospital in Al Suwaidi Riyadh.
 - University Medical Center in King Abdullah Medical City, Kingdom of Bahrain.



Benchmark | Dr. Sulaiman Habib (B)

Multiple Inpatient Room types

Personal & available ms	Executive Suite
Semi Royal Suite	Royal Suite



Royal Suite 160 Sgm



Semi Royal Suite 125 Sgm



Ambassador Suite 70 Sqm



Action Points from Waldorf Astoria Mystery Audit Review to TVH – July 2023

Touch Points	Examples	Corrective Actions	Responsibility	Deadline
Maintenance	 Cracked Grouting Red pen markers on the wall & ceiling Curtains stains Stickers damaged and faded Wallpaper damages TV channels not connected Wall mounted light not working Dirty fingers marks 	 Snagging list of all the findings to be prepared for action 	TVH Support Service Department	By 15 th August, 2023
Hospitality (look & feel)	 Furniture pamphlets are still not removed from furniture Tissue roll tips not folded Cleaning tracking sheets not updated by the cleaners Different brands of water bottle served Stains on food servers uniforms Bathroom amenities setup is incomplete Layout of furniture not standardized No flowers, plants or fruit baskets in the room No signature scent (Aroma) within the building 	 Training for the staff on 5-star luxury set up and service to be provided Hiring of a Hospitality manager for TVH 	TVH support Service & HR Department	By end of August 2023 Already Done
Support Services	Lack of engagement by the F&B servers when ordering the food	 Standardization of the luxury language across all the patients facing staff Training the F&B on service and food handling 	TVH Support Services & HR Department	Till end of August 2023



YEARS

OF INSPIRING IMPROVEMENT

Thank you